

Credit Sale

This means that the goods are sold to the customer without the purchase of goods from the business, which must be set up as a trade account, and will be payable when due to the credit period that is provided with the customer.

The Credit sales Document

Memo window will divide the data into 7 sections :

- Basic Data is a detailed record of the credit sales document.
- Detail is a record of billing address information. The location of the person responsible for the management department.
- Deposit is to save the deposit document details. To draw a sale that customers must pay.
- VAT is to record the value-added tax details.
- Post GL is a record of the entries to the ledger.
- Note & Attachment is a detailed record of the transaction text. Note and condition.
- Define Field is a record for which users have created a form. Fill out additional information manually (Define Field is displayed only if the Define Field is set).

How to save the credit sales document

Save the list of credits can be recorded 2 steps :

- Save the credit sales document without referencing the sales order.
- Save the credit sales document with sales order reference The program retrieves important information, such as the customer name, the item entry is displayed in the automatic credit sales document. The user can update the data to complete oranges.

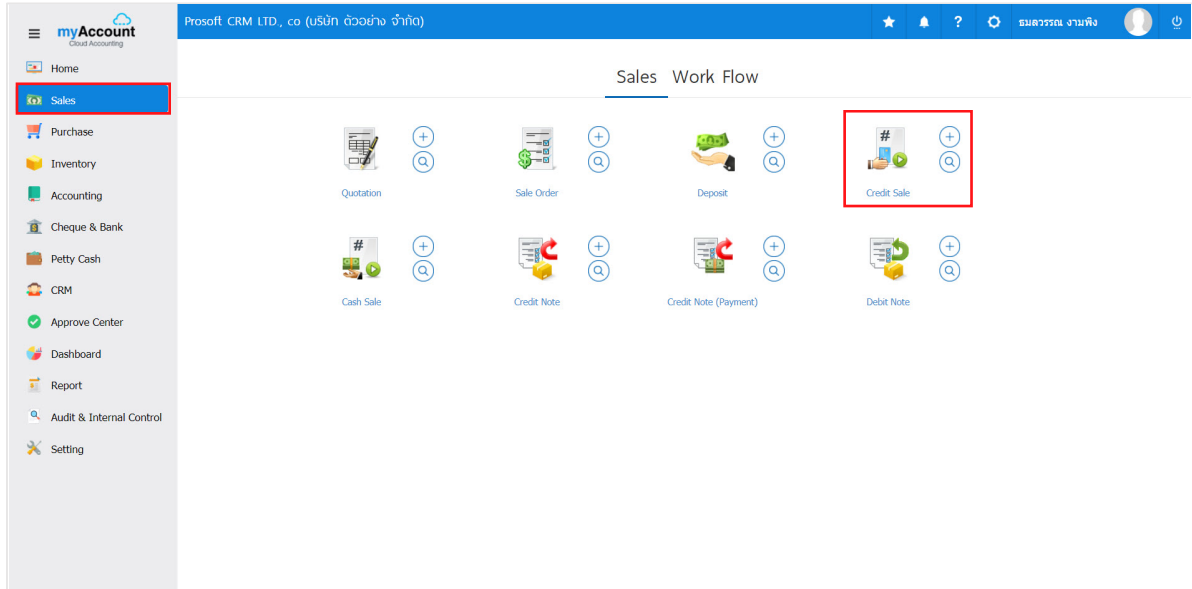
Sales document status

Loan sales document status Total 5 status is :

- Draft is a newly-recorded document.
- Open is a new document or document opened from a pending sales order. Open a Bill/receipt (before receiving the money)/Receive payments/returns, credit memos).
- Partial is a document that has already been partially used.
- Close is a document that opens a bill of lading/receipt (before receiving the payment)/paying for debts/returns, the credit memo.
- Cancel is has already been canceled it is not possible to use it again.

The procedure for saving a loan document

1. The user can save the credit sales document by pressing the "Sales" menu > "Credit Sale" as shown below.



2. The system displays the loan Sales List screen. The user can create a new trusted sales document by pressing the "New" button at the top right of the program screen.

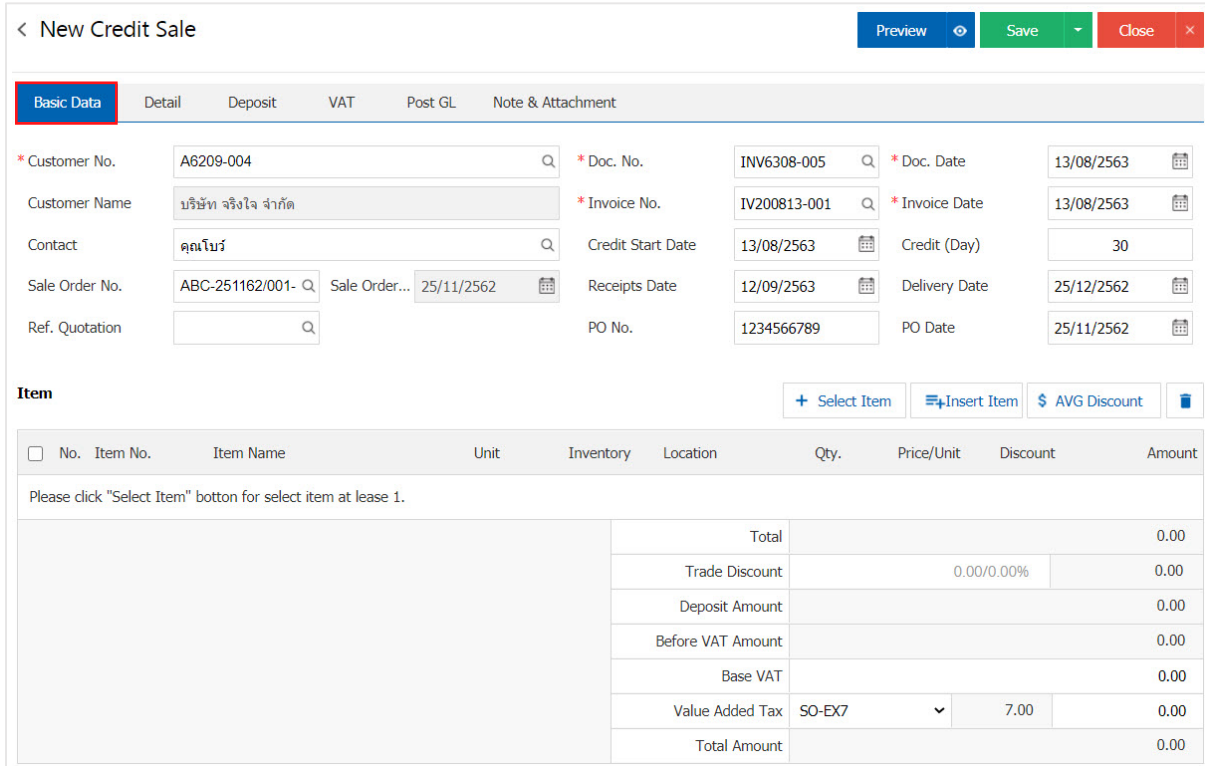
< Credit Sale ★ New +

All Credit Sale 🖨️ ✎️ 🗑️ Action ▾

<input type="checkbox"/>	Doc. Date	Doc. No.	Customer No.	Customer Name	Total Amount	Status	Invoice No.	Ref. Sale Order	Ref. Qu
<input type="checkbox"/>	20/08/2563	INV6308-003	A6210-013	ร้าน ขายสินค้ามือสอง	325,000.00	Open	IV200820-001		
<input type="checkbox"/>	17/08/2563	INV6308-002	A6210-015	บริษัท ซี ดับบลิว ที เอเชีย ...	6,250.00	Open	IV200817-001		
<input type="checkbox"/>	06/08/2563	INV6308-004	0844087154	ป้าตดา แสงแก้ว	3,000.00	Close	IV200806-002		QQ-256
<input type="checkbox"/>	03/08/2563	INV6308-001	A6210-011	ร้าน เสื้อผ้ามือสอง	60,990.00	Open	IV200803-002		
<input type="checkbox"/>	23/07/2563	INV6307-006	A6305-001	บริษัท เอ็นเอ็น จำกัด	66,596.80	Close	IV200723-001	ABC-230763/00...	
<input type="checkbox"/>	20/07/2563	INV6307-005	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	69,550.00	Partial	IV200720-001		
<input type="checkbox"/>	09/07/2563	INV6307-004	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	135,890.00	Close	IV200709-002	ABC-010763/00...	
<input type="checkbox"/>	02/07/2563	INV6307-001	A6209-004	บริษัท จริงใจ จำกัด	90,415.00	Open	IV200702-001		
<input type="checkbox"/>	02/07/2563	INV6307-002	A6210-010	บริษัท ออนไลน์ซอฟท์ จำกัด	4,536.80	Open	IV200702-003		
<input type="checkbox"/>	02/07/2563	INV6307-003	A6305-001	บริษัท เอ็นเอ็น จำกัด	142,845.00	Open	IV200702-004		
<input type="checkbox"/>	25/06/2563	INV6306-009	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	139,100.00	Close	IV200625-001	ABC-250663/00...	
<input type="checkbox"/>	22/06/2563	INV6306-008	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	214.00	Open	IV200622-001		
<input type="checkbox"/>	17/06/2563	INV6306-007	0844087154	ป้าตดา แสงแก้ว	535.00	Open	IV200617-001	ABC-170663/00...	

1 2 3 4 5 ... 20 Items per page 1 - 20 Items From 223 Items

3. In the "Basic Data" bar, it saves information about a sales document, such as a customer ID, document number, document date, etc. The user should fill out a form with a "*" marked as follows.



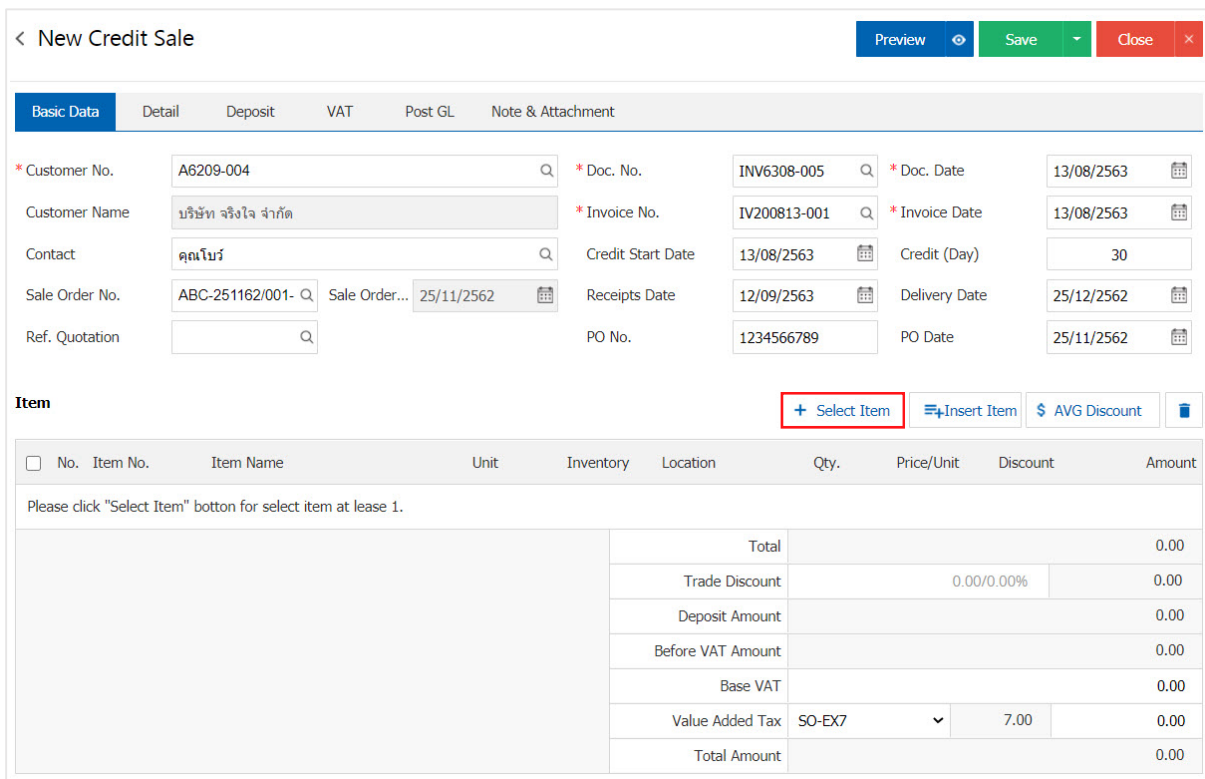
Basic Data | Detail | Deposit | VAT | Post GL | Note & Attachment

* Customer No. A6209-004 | Customer Name บริษัท จริ่งใจ จำกัด | Contact คุณโม่ | Sale Order No. ABC-251162/001- | Sale Order... 25/11/2562 | Ref. Quotation | Doc. No. INV6308-005 | Invoice No. IV200813-001 | Credit Start Date 13/08/2563 | Receipts Date 12/09/2563 | PO No. 1234566789 | Doc. Date 13/08/2563 | Invoice Date 13/08/2563 | Credit (Day) 30 | Delivery Date 25/12/2562 | PO Date 25/11/2562

Item | + Select Item | Insert Item | AVG Discount

No.	Item No.	Item Name	Unit	Inventory	Location	Qty.	Price/Unit	Discount	Amount
Please click "Select Item" button for select item at lease 1.									
Total									0.00
Trade Discount							0.00/0.00%		0.00
Deposit Amount									0.00
Before VAT Amount									0.00
Base VAT									0.00
Value Added Tax							SO-EX7	7.00	0.00
Total Amount									0.00

4. In the item list bar, you can add multiple items by pressing the "+ Select Item" as shown.



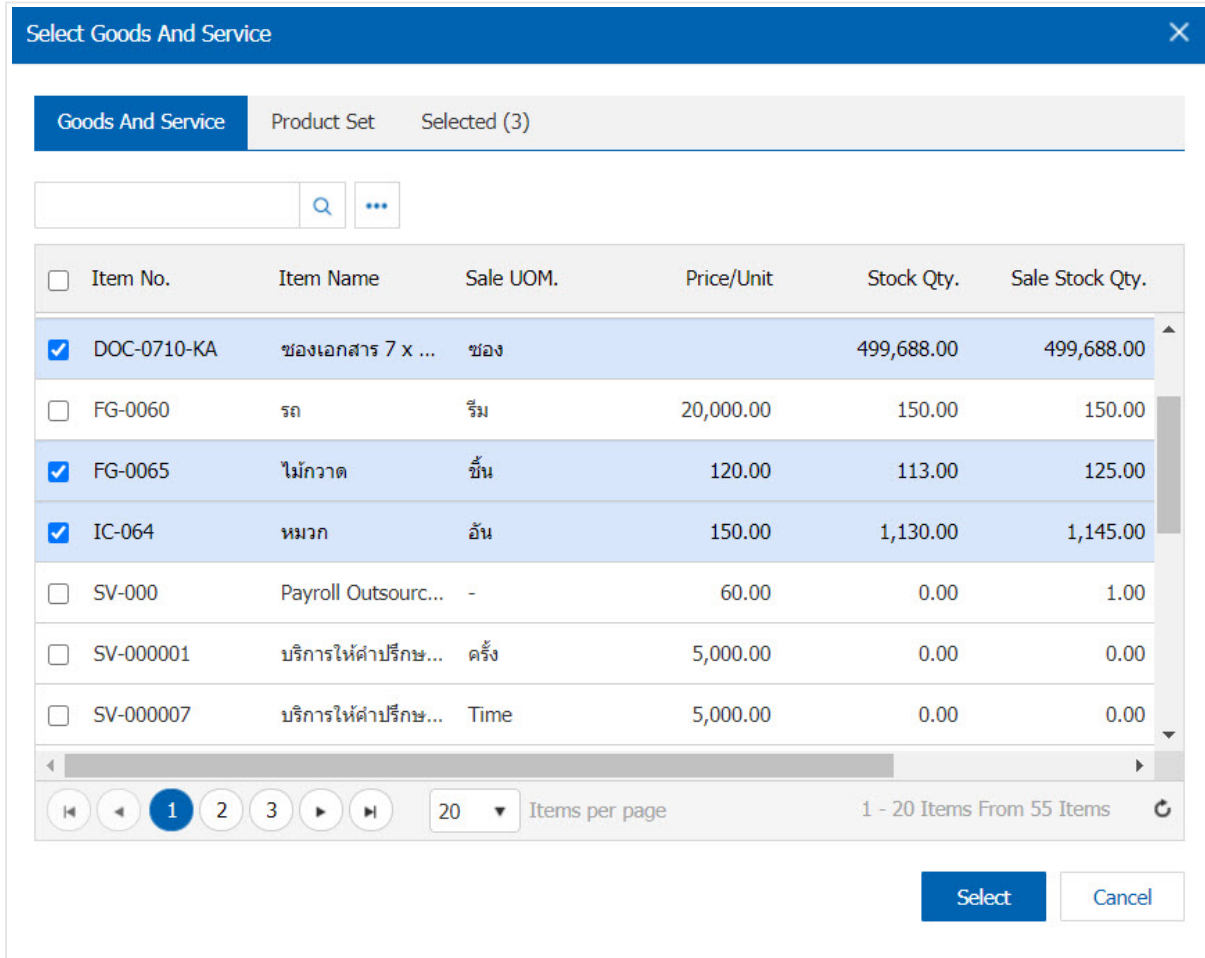
Basic Data | Detail | Deposit | VAT | Post GL | Note & Attachment

* Customer No. A6209-004 | Customer Name บริษัท จริ่งใจ จำกัด | Contact คุณโม่ | Sale Order No. ABC-251162/001- | Sale Order... 25/11/2562 | Ref. Quotation | Doc. No. INV6308-005 | Invoice No. IV200813-001 | Credit Start Date 13/08/2563 | Receipts Date 12/09/2563 | PO No. 1234566789 | Doc. Date 13/08/2563 | Invoice Date 13/08/2563 | Credit (Day) 30 | Delivery Date 25/12/2562 | PO Date 25/11/2562

Item | + Select Item | Insert Item | AVG Discount

No.	Item No.	Item Name	Unit	Inventory	Location	Qty.	Price/Unit	Discount	Amount
Please click "Select Item" button for select item at lease 1.									
Total									0.00
Trade Discount							0.00/0.00%		0.00
Deposit Amount									0.00
Before VAT Amount									0.00
Base VAT									0.00
Value Added Tax							SO-EX7	7.00	0.00
Total Amount									0.00

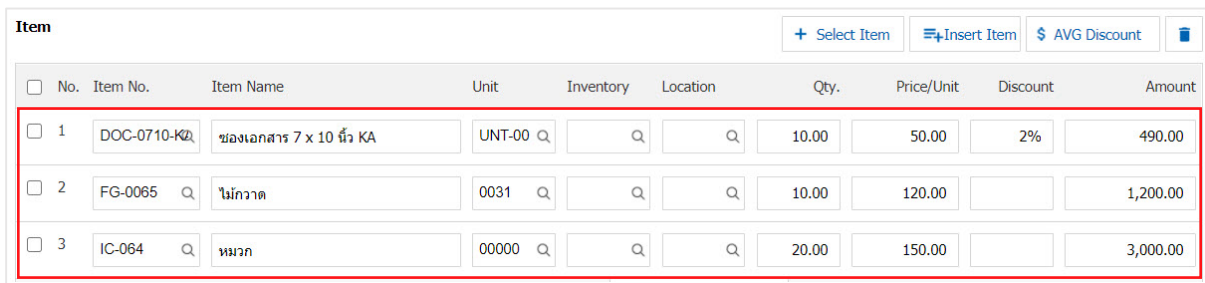
5. The system will show all information such as product name, product / unit as shown.



Item No.	Item Name	Sale UOM.	Price/Unit	Stock Qty.	Sale Stock Qty.
<input checked="" type="checkbox"/>	DOC-0710-KA	ซองเอกสาร 7 x ...	ซอง	499,688.00	499,688.00
<input type="checkbox"/>	FG-0060	รถ	ริม	20,000.00	150.00
<input checked="" type="checkbox"/>	FG-0065	ไม้กวาด	ชิ้น	120.00	113.00
<input checked="" type="checkbox"/>	IC-064	หมวก	อัน	150.00	1,130.00
<input type="checkbox"/>	SV-000	Payroll Outsourc...	-	60.00	0.00
<input type="checkbox"/>	SV-000001	บริการให้คำปรึกษา...	ครั้ง	5,000.00	0.00
<input type="checkbox"/>	SV-000007	บริการให้คำปรึกษา...	Time	5,000.00	0.00

* Note: If the product is produced. Users can type in the product name, product name, unit and other information channels searchable.

6. The user can define a warehouse, storage of items and discounts for. For product sales have shown.



No.	Item No.	Item Name	Unit	Inventory	Location	Qty.	Price/Unit	Discount	Amount
1	DOC-0710-KA	ซองเอกสาร 7 x 10 นิ้ว KA	UNT-00	Q	Q	10.00	50.00	2%	490.00
2	FG-0065	ไม้กวาด	0031	Q	Q	10.00	120.00		1,200.00
3	IC-064	หมวก	00000	Q	Q	20.00	150.00		3,000.00

* Note: In the case of product discounts. Users can customize the discount is 2 "full amount" and "percent".

7. Users can insert between its product elsewhere. The list of one item, then press the "Insert Item"> "Select the desired product inserts" will show its increasing position on top of the selected items below.

Item										
<input type="checkbox"/> No. Item No. Item Name Unit Inventory Location Qty. Price/Unit Discount Amount										
<input type="checkbox"/>	1	DOC-0710-KQ	ซองเอกสาร 7 x 10 นิ้ว KA	UNT-00			10.00	50.00	2%	490.00
<input checked="" type="checkbox"/>	2	FG-0065	ไม้กวาด	0031			10.00	120.00		1,200.00
<input type="checkbox"/>	3	IC-064	หมวก	00000			20.00	150.00		3,000.00

Item										
<input type="checkbox"/> No. Item No. Item Name Unit Inventory Location Qty. Price/Unit Discount Amount										
<input type="checkbox"/>	1	DOC-0710-KQ	ซองเอกสาร 7 x 10 นิ้ว KA	UNT-00			10.00	50.00	2%	490.00
<input checked="" type="checkbox"/>	2	SV-002	บริการติดตั้งระบบปฏิบัติการ	UNT-12			1.00	1,500.00		1,500.00
<input type="checkbox"/>	3	FG-0065	ไม้กวาด	0031			10.00	120.00		1,200.00
<input type="checkbox"/>	4	IC-064	หมวก	00000			20.00	150.00		3,000.00

8. The system will include the amount of the total. in the end the bill. Users can specify the format trade discount amount and percentage.

Total			6,190.00	
Trade Discount		5%	309.50	
Deposit Amount			0.00	
Before VAT Amount			5,880.50	
Base VAT			4,740.50	
Value Added Tax	SO-EX7	▼	7.00	331.84
Total Amount			6,212.34	

9. Users can choose the tax that appears at the end of the document. In which the tax information will refer to the information as the user makes "Set up receivable data" or "Set sales tax information" as in the picture.

Total			6,190.00
Trade Discount	SO-NO SO-D7	5%	309.50
Deposit Amount	SO-DF		0.00
Before VAT Amount	SO-DIN7 SO-EX07		5,880.50
Base VAT	SO-EX7 SO-IN7		4,740.50
Value Added Tax	SO-EX7	7.00	331.84
Total Amount			6,212.34

10. In the "Detail" will be based on information that the customer user has set. the detailed address data of the customer from beginning users to edit data in this section. Including means of transport, the transport department responsible for the area of responsibility. And affect the stock. Users can select which items sell out, it affects the stock or not Figure.

< New Credit Sale

Preview
Save
Close

Basic Data

Detail

Deposit

VAT

Post GL

Note & Attachment

Billing Information

Billing Address	287 ม.5 ต.สันทรายน้อย อ.สันทราย จ.เชียงใหม่	Tax ID	Branch No.
		Phone	สำนักงานใหญ่
			Fax

Shipping Information

Use same bill address

Shipping Address	287 ม.5 ต.สันทรายน้อย อ.สันทราย จ.เชียงใหม่	Shipping Method	SPM-001 <input type="text" value="Pick your own"/>
		Transport Area	TRR-002 <input type="text" value="Central"/>

Sale Information

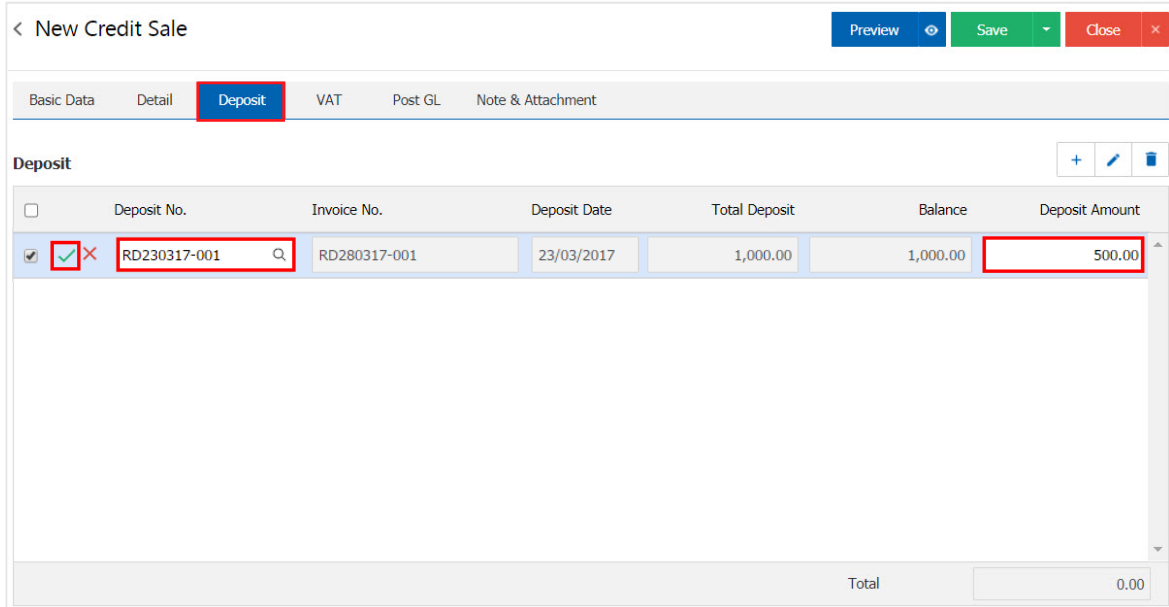
* Owner	EMP-1910001 <input type="text" value="สมลวรรณ งามพิง"/>	Cost Center	a-002 <input type="text" value="โครงการก่อสร้าง."/>
Department	DEP-001 <input type="text" value="แผนกเทคโนโลยีสารสนเทศ"/>	Internal Order	IO-00001 <input type="text" value="แผนกการตลาดเพื่อโฆษณาสินค้า"/>
Territory	<input type="text"/>		

Other Information

* Payer No. A6209-004

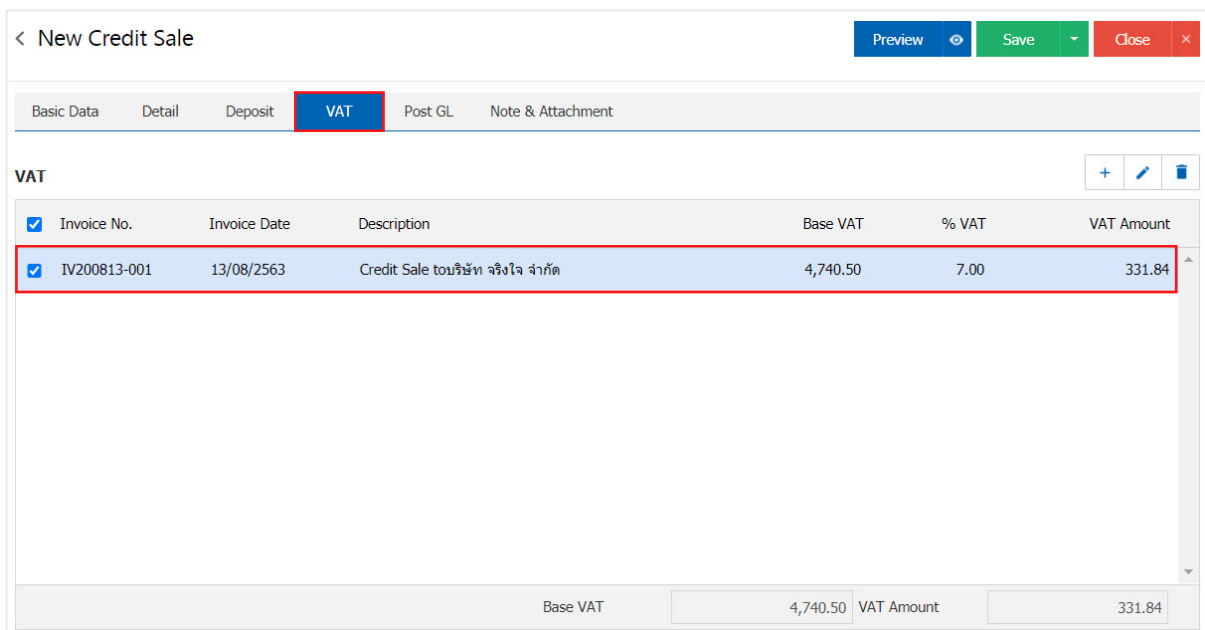
Effect Exist None

11. In the "Deposit" is a reference document deposit. The deposit can be pulled To cut credit sales. Customers pay by pressing the "+"> "Select the document deposit"> "Enter the amount you want to edit"> "✓" to save the image.



Deposit No.	Invoice No.	Deposit Date	Total Deposit	Balance	Deposit Amount
RD230317-001	RD280317-001	23/03/2017	1,000.00	1,000.00	500.00
Total					0.00

12. In the "VAT" is a detailed record of VAT. The system displays the current value added tax as the main tax from recorded data. Users can add or edit the VAT by pressing the "+" button to add information. Value added "✎" to make a change. The system will retrieve the user has set up a tax. "The debtor" and "tax preferences" and the system will calculate taxes automatically, as shown in Figure.



Invoice No.	Invoice Date	Description	Base VAT	% VAT	VAT Amount
IV200813-001	13/08/2563	Credit Sale ตบบริษัท จรุงใจ จำกัด	4,740.50	7.00	331.84
Base VAT			4,740.50	VAT Amount 331.84	

Edit VAT
✕

* Invoice No.

* Invoice Date

* Description

* Base VAT

* VAT

* VAT Amount

* Period No.

Type * Time

13. In the "Post GL" is to save the posting (Posting) to GL (General Ledger) users. the Post GL can press the "Simulated" user accounts can be added by pressing the "+ Select Acc" to add a user account can edit the description by pressing the "Doc. Info".

< New Credit Sale

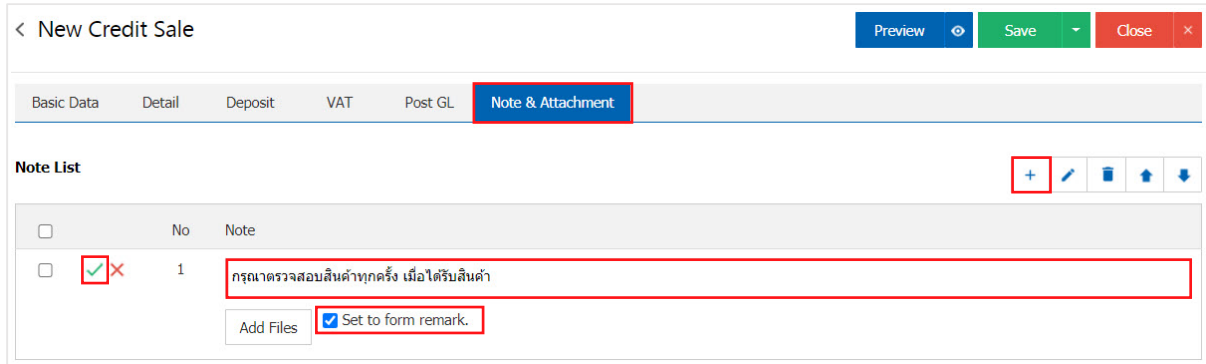
Basic Data
Detail
Deposit
VAT
Post GL
Note & Attachment

Post GL Format Simulated

Journal Entry + Select Acc.

No.	Account No.	Account Name	Debit	Credit	Cost Center	Internal Order	Description	Remark
1	41000004	ส่วนลดจ่าย	309.50	0.00	a-002	IO-00001		
2	41000002	รายได้จากการขายเชื่อ	0.00	4,690.00	a-002	IO-00001		
3	40000001	รายได้จากการขายสินค้า	0.00	1,500.00	a-002	IO-00001		
4	21640001	ภาษีขาย	0.00	331.84	a-002	IO-00001		
Total Amount			309.50	6,521.84				

14. In the "Note & Attachment" is to note the bill. Users can specify the notes you want by pressing the "+" > "Specify the desired" > "✓Set to form remark" used in the definition. Because the bill of over 1 and up to the present in the form > "✓" to save the image.



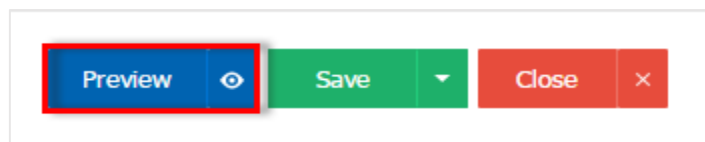
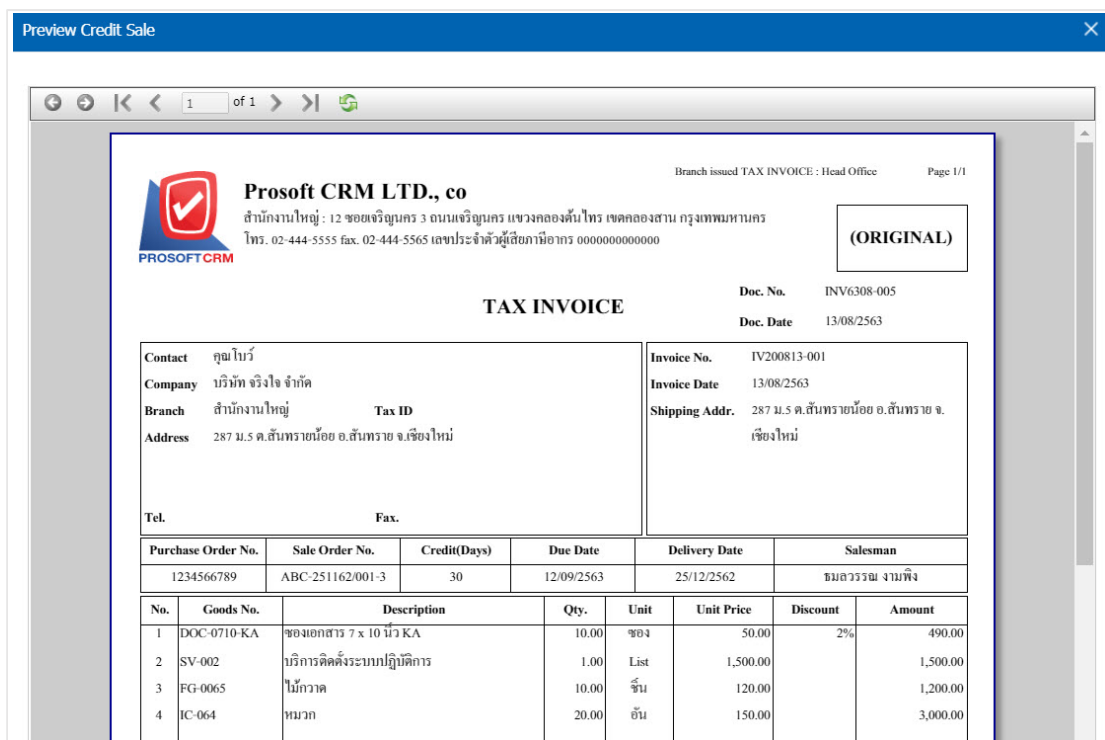
Note List

No	Note
1	กรุณาตรวจสอบสินค้าทุกครั้ง เมื่อได้รับสินค้า

Set to form remark.

- * Note: The "▲" and "▼" to scroll the text up. Or according to user requirements.
- * Note: If the user has other documents. According to sales documents that users can "Add Files" documents other.

15. The user can press the "Preview" button to save the document before it is sold. To determine the accuracy of the information shown.

Prosoft CRM LTD., co
 สำนักงานใหญ่ : 12 ซอยเจริญนคร 3 ถนนเจริญนคร แขวงคลองตันใต้ เขตคลองสาน กรุงเทพมหานคร
 โทร. 02-444-5555 fax. 02-444-5565 เลขประจำตัวผู้เสียภาษีอากร 0000000000000

TAX INVOICE

Doc. No. INV6308-005
 Doc. Date 13/08/2563

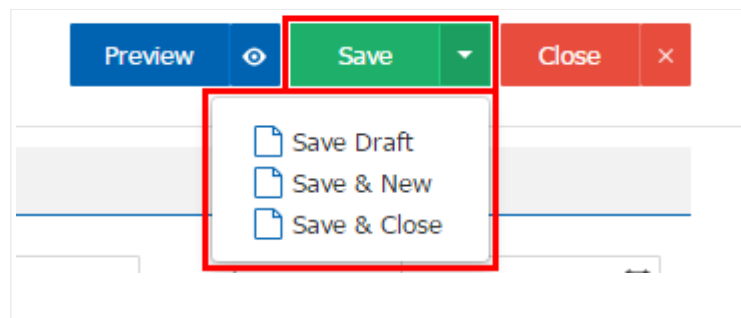
Contact	คุณ โนว์	Invoice No.	IV200813-001
Company	บริษัท ใจจริงใจ จำกัด	Invoice Date	13/08/2563
Branch	สำนักงานใหญ่	Shipping Addr.	287 ม.5 ต.สันทรายน้อย อ.สันทราย จ.เชียงใหม่
Address	287 ม.5 ต.สันทรายน้อย อ.สันทราย จ.เชียงใหม่		
Tel.			
Fax.			

Purchase Order No.	Sale Order No.	Credit(Days)	Due Date	Delivery Date	Salesman
1234566789	ABC-251162/001-3	30	12/09/2563	25/12/2562	ธมดวรรณ งามพิง

No.	Goods No.	Description	Qty.	Unit	Unit Price	Discount	Amount
1	DOC-0710-KA	ซองเอกสาร 7 x 10 นิ้ว KA	10.00	ซอง	50.00	2%	490.00
2	SV-002	บริการติดตั้งระบบปฏิบัติการ	1.00	List	1,500.00		1,500.00
3	FG-0065	ไม้กวาด	10.00	ชิ้น	120.00		1,200.00
4	IC-064	หมวก	20.00	อัน	150.00		3,000.00

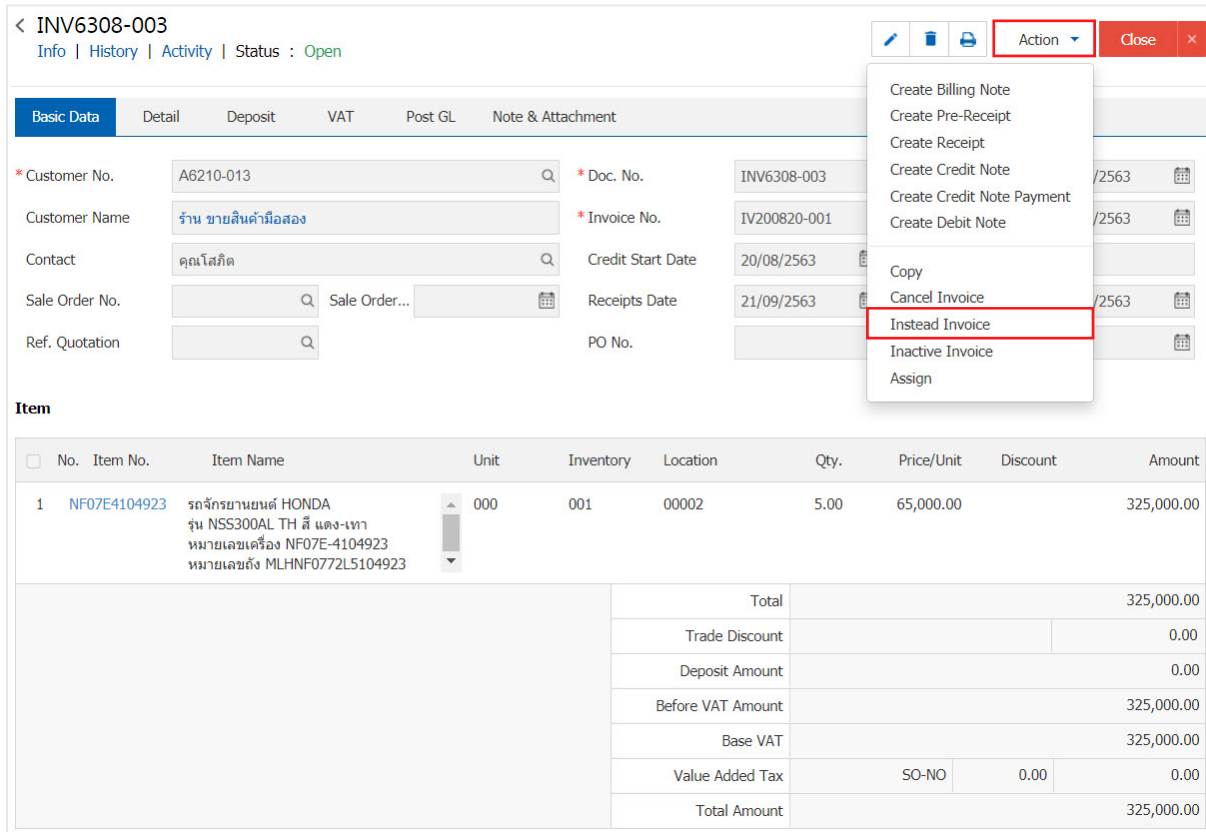
16. After the check is complete, press the "Save" button at the top right of the screen to save documents for loans. The recorded data can be divided into 4 recording format:

- Save the document sales are normal. Available data show that the record is complete.
- Save Draft to save a draft document. When users save documents for loans already. The system will display a document for a draft credit immediately.
- Save & New to save and open documents saved data for new Credit Sale. When a user logs Documents already sold loans the system will display the recorded documents for a new loan immediately.
- Save & Close is to save and return to receiving the deposit. When a user logs Documents already sold loans The system will display the list for a reverse mortgage all at once.



The invoice instead from credit sales document

1. When users create documents for the loan is completed. I want a tax invoice instead. The user presses the "Action" on the top right of the screen. And choose the command "Instead Invoice" will show Pop - up to the user to confirm. Open invoices instead of following.



The screenshot shows the Prosoft CRM interface for invoice INV6308-003. The 'Action' menu is open, and 'Instead Invoice' is highlighted. The invoice details include Customer No. A6210-013, Doc. No. INV6308-003, and Invoice No. IV200820-001. The item list shows a Honda motorcycle with a total amount of 325,000.00.

No.	Item No.	Item Name	Unit	Inventory	Location	Qty.	Price/Unit	Discount	Amount
1	NF07E4104923	รถจักรยานยนต์ HONDA รุ่น NSS300AL TH สี แต่ง-เทา หมายเลขเครื่อง NF07E-4104923 หมายเลขถัง MLHNF0772L5104923	000	001	00002	5.00	65,000.00		325,000.00
Total									325,000.00
Trade Discount									0.00
Deposit Amount									0.00
Before VAT Amount									325,000.00
Base VAT									325,000.00
Value Added Tax							SO-NO	0.00	0.00
Total Amount									325,000.00

Instead Invoice Confirmation
✕

Confirm instead invoice

Please fill reason for issuing an invoice instead.

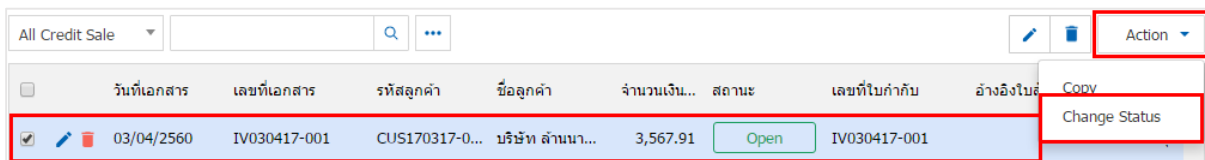
* Reason

The confirmation of the change of status document credit sale

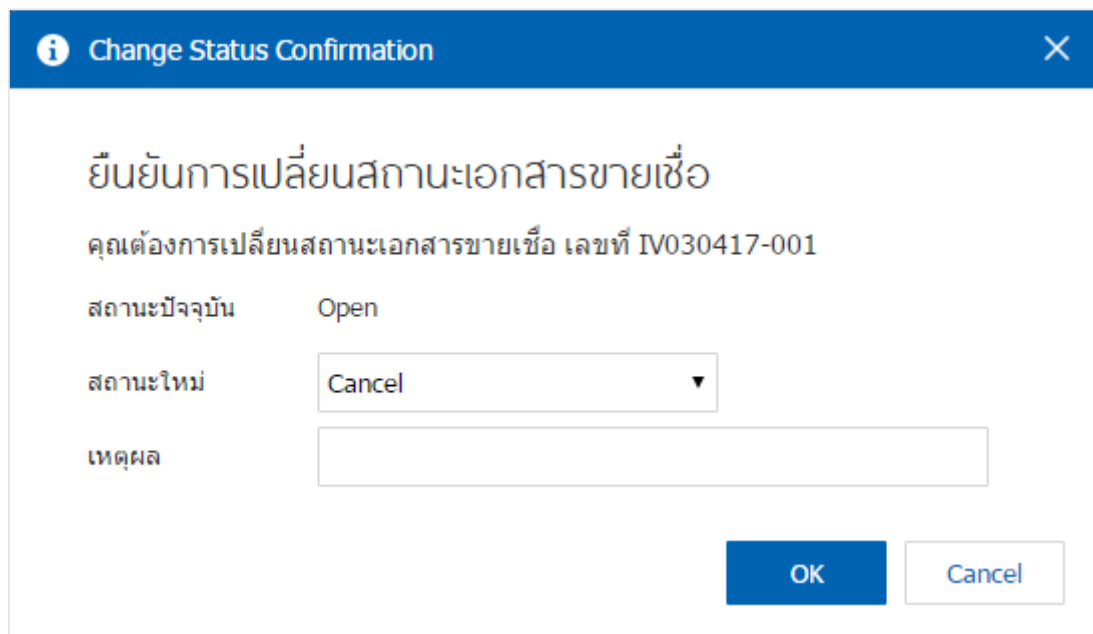
1. Users can confirm the status change documents for it by pressing "Select loan sales to change the status 1" > "Action" > "Change Status" the system will display the Pop - up to the user to verify the status.

Documents for loans Status change conditions are as follows :

- Open status changed to Cancel status.
- Close, Cancel, Instead, it cannot change the status from the original because the document has been canceled, or issued a tax invoice successfully.



	วันที่เอกสาร	เลขที่เอกสาร	รหัสลูกค้า	ชื่อลูกค้า	จำนวนเงิน...	สถานะ	เลขที่ใบกำกับ	อ้างอิงใบ...	Copy
<input checked="" type="checkbox"/>	03/04/2560	IV030417-001	CUS170317-0...	บริษัท ล้านนา...	3,567.91	Open	IV030417-001		Change Status



Change Status Confirmation

ยืนยันการเปลี่ยนสถานะเอกสารขายเชื่อ

คุณต้องการเปลี่ยนสถานะเอกสารขายเชื่อ เลขที่ IV030417-001

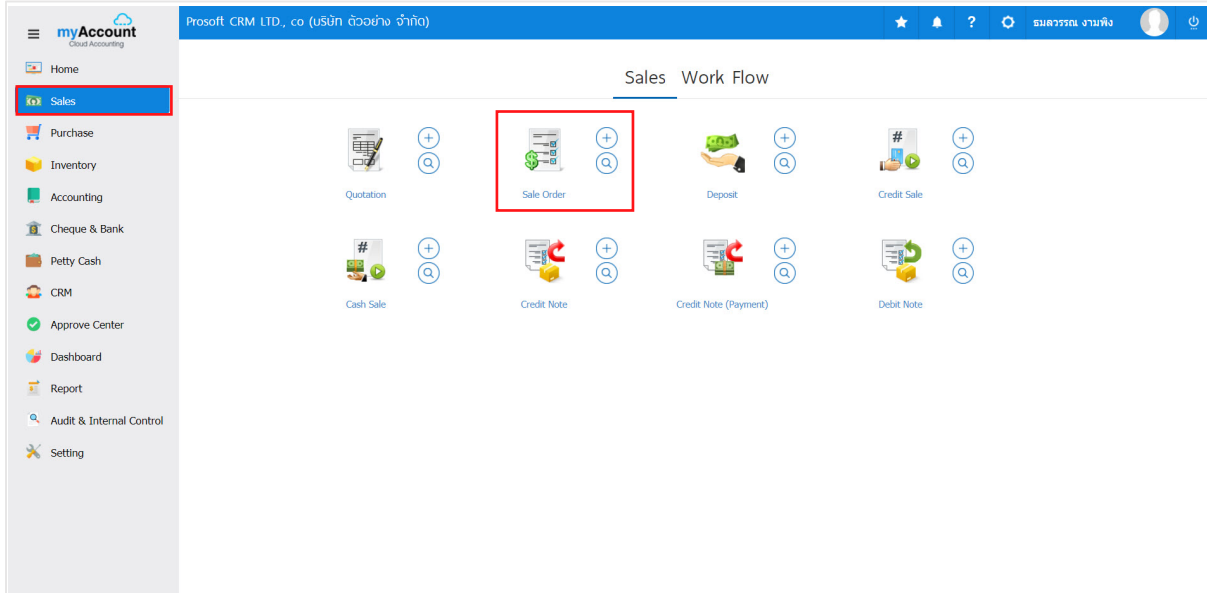
สถานะปัจจุบัน: Open

สถานะใหม่:

เหตุผล:

The opening of documents for a credit sales order

1. Users can open documents for loans. Based sales order by pressing the "Sales" > "Sale Order" on Figure.



2. The system will display a list of sales orders. The user must select a sales order with the status "Open" or "Partial" only.

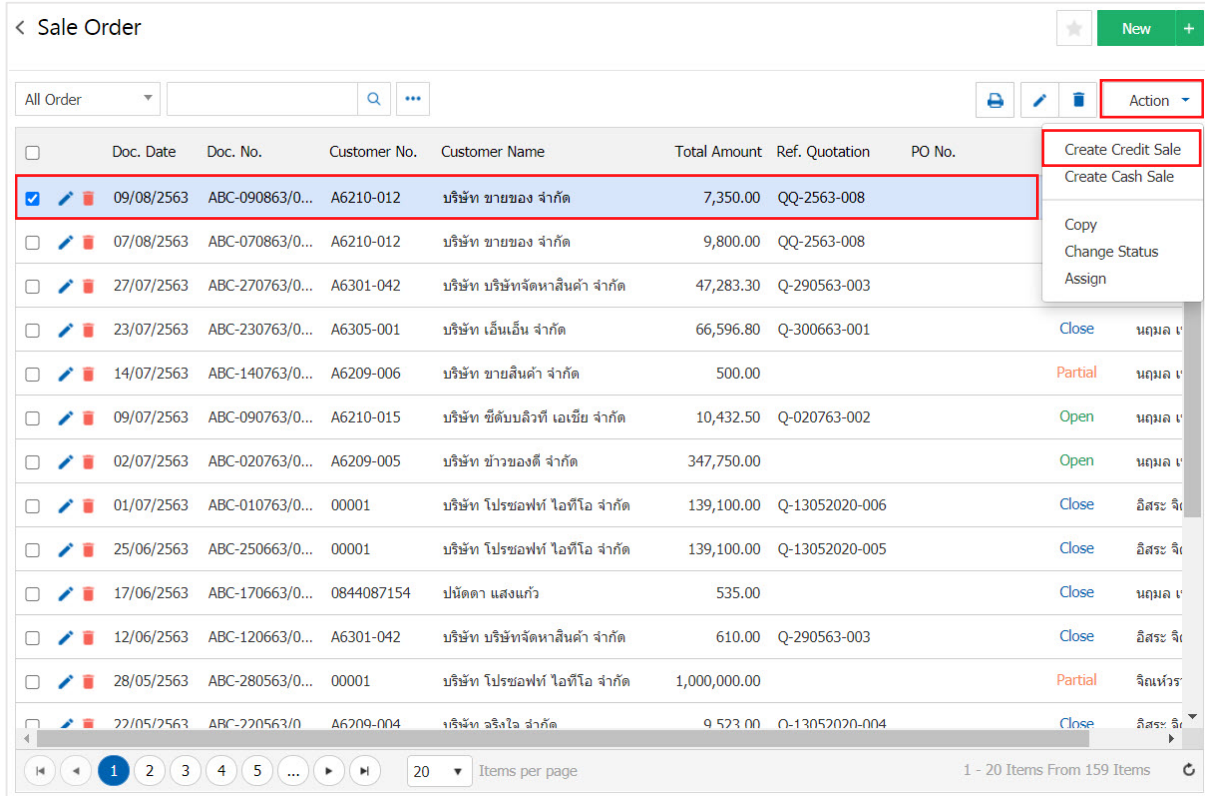
< Sale Order ★ New +

All Order

<input type="checkbox"/>	Doc. Date	Doc. No.	Customer No.	Customer Name	Total Amount	Ref. Quotation	PO No.	Status	Owner
<input checked="" type="checkbox"/>	09/08/2563	ABC-090863/0...	A6210-012	บริษัท ขายของ จำกัด	7,350.00	QQ-2563-008		Open	นฤมล เ...
<input type="checkbox"/>	07/08/2563	ABC-070863/0...	A6210-012	บริษัท ขายของ จำกัด	9,800.00	QQ-2563-008		Open	นฤมล เ...
<input type="checkbox"/>	27/07/2563	ABC-270763/0...	A6301-042	บริษัท บริษัทจัดหาสินค้า จำกัด	47,283.30	Q-290563-003		Open	ฉัตรระ จิ...
<input type="checkbox"/>	23/07/2563	ABC-230763/0...	A6305-001	บริษัท เอ็นเอ็น จำกัด	66,596.80	Q-300663-001		Close	นฤมล เ...
<input type="checkbox"/>	14/07/2563	ABC-140763/0...	A6209-006	บริษัท ขายสินค้า จำกัด	500.00			Partial	นฤมล เ...
<input type="checkbox"/>	09/07/2563	ABC-090763/0...	A6210-015	บริษัท ซีดับบลิวที เอเซีย จำกัด	10,432.50	Q-020763-002		Open	นฤมล เ...
<input type="checkbox"/>	02/07/2563	ABC-020763/0...	A6209-005	บริษัท ขาวของดี จำกัด	347,750.00			Open	นฤมล เ...
<input type="checkbox"/>	01/07/2563	ABC-010763/0...	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	139,100.00	Q-13052020-006		Close	ฉัตรระ จิ...
<input type="checkbox"/>	25/06/2563	ABC-250663/0...	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	139,100.00	Q-13052020-005		Close	ฉัตรระ จิ...
<input type="checkbox"/>	17/06/2563	ABC-170663/0...	0844087154	ปณิตดา แสงแก้ว	535.00			Close	นฤมล เ...
<input type="checkbox"/>	12/06/2563	ABC-120663/0...	A6301-042	บริษัท บริษัทจัดหาสินค้า จำกัด	610.00	Q-290563-003		Close	ฉัตรระ จิ...
<input type="checkbox"/>	28/05/2563	ABC-280563/0...	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	1,000,000.00			Partial	ฉัตรระ จิ...
<input type="checkbox"/>	22/05/2563	ABC-220563/0...	A6209-004	บริษัท อริ่งไอ จำกัด	9,523.00	Q-13052020-004		Close	ฉัตรระ จิ...

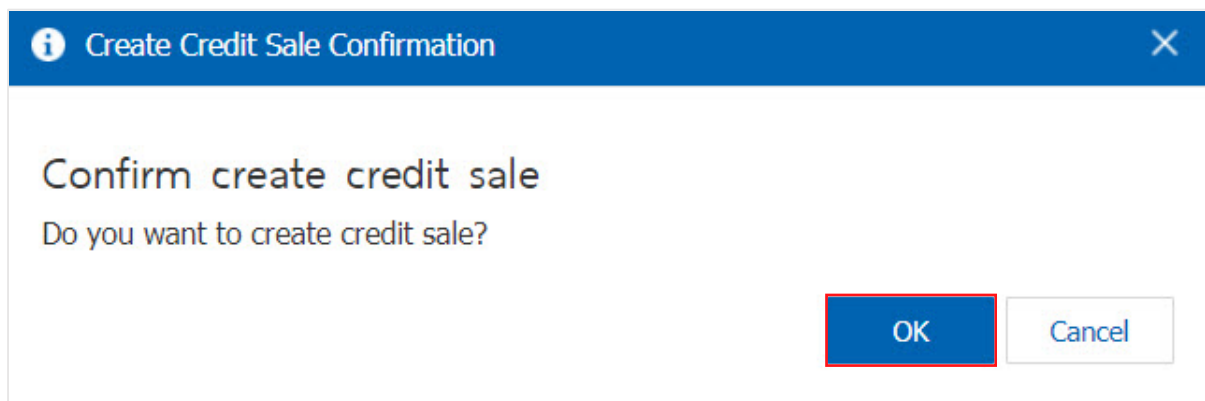
1 2 3 4 5 ... 20 Items per page 1 - 20 Items From 159 Items

3. Then, the user presses the "Action" on the top right of the screen. Then select the "Create Credit Sale" will show Pop - up to the user to verify that the document Sales Figure.



The screenshot shows a 'Sale Order' management interface. At the top, there is a search bar and an 'Action' dropdown menu. The main area contains a table with columns: Doc. Date, Doc. No., Customer No., Customer Name, Total Amount, Ref. Quotation, and PO No. The first row is selected, and the 'Action' menu is open, showing options like 'Create Credit Sale', 'Create Cash Sale', 'Copy', 'Change Status', and 'Assign'. The table data is as follows:

Doc. Date	Doc. No.	Customer No.	Customer Name	Total Amount	Ref. Quotation	PO No.
09/08/2563	ABC-090863/0...	A6210-012	บริษัท ขายของ จำกัด	7,350.00	QQ-2563-008	
07/08/2563	ABC-070863/0...	A6210-012	บริษัท ขายของ จำกัด	9,800.00	QQ-2563-008	
27/07/2563	ABC-270763/0...	A6301-042	บริษัท บริษัทจัดหาสินค้า จำกัด	47,283.30	Q-290563-003	
23/07/2563	ABC-230763/0...	A6305-001	บริษัท เอ็นเอ็น จำกัด	66,596.80	Q-300663-001	
14/07/2563	ABC-140763/0...	A6209-006	บริษัท ขายสินค้า จำกัด	500.00		
09/07/2563	ABC-090763/0...	A6210-015	บริษัท ซีดับบลิวที เอเชีย จำกัด	10,432.50	Q-020763-002	
02/07/2563	ABC-020763/0...	A6209-005	บริษัท ขาวของดี จำกัด	347,750.00		
01/07/2563	ABC-010763/0...	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	139,100.00	Q-13052020-006	
25/06/2563	ABC-250663/0...	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	139,100.00	Q-13052020-005	
17/06/2563	ABC-170663/0...	0844087154	ปนัดดา แสงแก้ว	535.00		
12/06/2563	ABC-120663/0...	A6301-042	บริษัท บริษัทจัดหาสินค้า จำกัด	610.00	Q-290563-003	
28/05/2563	ABC-280563/0...	00001	บริษัท โปรซอฟท์ ไอทีโอ จำกัด	1,000,000.00		
22/05/2563	ABC-220563/0...	A6209-004	บริษัท สริงไอ จำกัด	9,523.00	Q-13052020-004	



The screenshot shows a 'Create Credit Sale Confirmation' dialog box. The title bar reads 'Create Credit Sale Confirmation'. The main text asks: 'Confirm create credit sale' and 'Do you want to create credit sale?'. At the bottom right, there are two buttons: 'OK' and 'Cancel'.

4. When a user opens a document confirming the sales are completed. The system will display a form to create documents for the loan. And displays customer information was derived from sales orders automatically, the user should complete the form marked "*" to complete the picture.

< New Credit Sale

Preview
Save
Close


Basic Data
Detail
Deposit
VAT
Post GL
Note & Attachment

* Customer No.	A6210-012	* Doc. No.	INV6308-005	* Doc. Date	13/08/2563
Customer Name	บริษัท ขายของ จำกัด	Invoice No.	IV200813-001	Invoice Date	13/08/2563
Contact	นายสมพงษ์	Credit Start Date	13/08/2563	Credit (Day)	30
Sale Order No.	ABC-090863/001-	Sale Order...	09/08/2563	Receipts Date	12/09/2563
Ref. Quotation		PO No.		PO Date	
		Delivery Date		Delivery Date	08/09/2563

Item
+ Select Item
Insert Item
\$ AVG Discount
🗑

☐ No.	Item No.	Item Name	Unit	Inventory	Location	Qty.	Price/Unit	Discount	Amount
☐ 1	DOC-0710-KA	ซองเอกสาร 7 x 10 นิ้ว KA	UNT-00	000001	000022	150.00	49.00		7,350.00
Total									7,350.00
Trade Discount									0.00
Deposit Amount									0.00
Before VAT Amount									7,350.00
Base VAT									7,350.00
Value Added Tax							SO-NO	0.00	0.00
Total Amount									7,350.00

The downloading, printing and e-mailing documents, loan sales statistics

1. When users create documents for the loan is completed. I want to download and print or email. The user presses the "  " button on the top right of the screen. In the detailed documentation for loans Figure.




2. The screen is displayed in the form of documents for a loan. The user can select the button "Download" "Print" or "Send Email" on the top right of the screen. According to user needs immediately following.

Preview CreditSale Form-CreditSale

Status Download Print Send Email

1 of 1



Prosoft CRM LTD., co
 สำนักงานใหญ่ : 12 ซอยเจริญนคร 3 ถนนเจริญนคร แขวงคลองตันใต้ เขตคลองสาน กรุงเทพมหานคร
 โทร. 02-444-5555 fax. 02-444-5565 เลขประจำตัวผู้เสียภาษีอากร 0000000000000

Branch issued TAX INVOICE : Head Office Page 1/1

(ORIGINAL)

TAX INVOICE

Contact คุณ โสภิต Company ร้าน ขายสินค้ามือสอง Branch Head Office Tax ID Address 122 ม.6 ต.หัวอ่าง อ.หัวอ่าง จ.หัวอ่าง 50120 Tel. 085269562 Fax.	Doc. No. INV6308-003 Doc. Date 20/08/2563 Invoice No. IV200820-001 Invoice Date 20/08/2563 Shipping Addr.
---	--

Purchase Order No.	Sale Order No.	Credit(Days)	Due Date	Delivery Date	Salesman
			21/09/2563	20/08/2563	นฤมล เนตรสว่าง

No.	Goods No.	Description	Qty.	Unit	Unit Price	Discount	Amount
1	NF07E4104923	รถจักรยานยนต์ HONDA รุ่น NSS300AL TH สีแดง-เทา หมายเลขเครื่อง NF07E-4104923 หมายเลขถัง MLHNF0772L5104923	5.00	ตัว	65,000.00		325,000.00

* Note: The documents for the loan will be in the form of extension. PDF